**INTEREST RATES MARKET NOTICE**

**Date: 02 July 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN074”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 2 July 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN074

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 6.966% (3 Month JIBAR as at 02 Jul 2015 of 6.150% plus 81.6 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 July 2016

**Books Close** 22 September, 23 December, 23 March, 23 June

**Interest Payment Date(s)** 2 October, 2 January, 2 April, 2 July

**Last Day to Register** By 17:00 on21 September, 22 December, 22 March, 22 June

**Issue Date** 2 July 2015

**Date Convention** Modified Following

**Interest Commencement Date** 2 July 2015

**First Interest Payment Date** 2 October 2015

**ISIN No.** ZAG000127648

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN074%20Pricing%20Supplement%2020150702.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN074%20Pricing%20Supplement%2020150702.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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